

BUSINESS PLANNING PRICING

Business planning involves everything from the initial process of conceiving a business and how it is to be operated, to how it is run, how its employees are compensated, and how the original owner exits the business. This includes all appropriate tax planning and business maintenance to provide a business owner with the peace of mind of knowing that he or she has taken all the legal steps necessary to creation and maintenance of his or her successful enterprise.



BUSINESS PLANNING

• CREATING YOUR BUSINESS:	\$3,000 - \$7,000
• MAINTAINING YOUR BUSINESS:	\$2,000 - \$6,000
• EMPLOYEE BENEFITS FOR THE BUSINESS OWNER:	\$5,000 - \$30,000
• BUSINESS TRANSITION PLANNING:	\$5,000 - \$20,000
• EXITING YOUR BUSINESS:	\$5,500 - \$25,000

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ASSET PROTECTION PLANNING LEVELS



1



THE PADLOCK

Level One Asset Protection Planning includes designing and creating the appropriate entity for operation of your business to best protect your personal assets, while providing you with appropriate tax and business planning.

\$3,500-\$10,000

2



THE SAFE

Level Two Asset Protection Planning incorporates all the aspects of Level One planning, but wraps your business and personal assets in additional layers of protection in forms that are appropriate for your needs. This might include creation of retirement and deferred compensation plans and irrevocable trusts such as qualified personal residence trusts and domestic asset protection trusts.

\$6,500-\$30,000

3



THE VAULT

Level Three Asset Protection Planning incorporates all the benefits of Levels One and Two while providing you with the most stringent and effective asset protection tools available through offshore trust planning.

\$25,000-\$60,000